



Project Financing Assistance

an American Diversified Enterprises company

Borrower's Equity

Equity can be made up of cash; project-related real estate; and documented expenditures (as applicable) for construction and operation of prototypes and pilot and commercial demonstration facilities; patent applications and licensing fees (but not for intellectual property, or IP, which has no commercial value until the IP has been successfully deployed at full commercial scale); geological, soil, water, air, emission, discharge, and consumption sampling and testing; environmental studies, assessments, and mitigation; lifecycle analyses; feasibility, economic impact, marketing, and feedstock and raw material supply studies; project, technology, and risk assessments; cost analysis, budgeting, and financial modeling; site control (lease, option, or purchase); front-end engineering and design; permitting; site preparation; equipment purchases and deposits; supply and offtake agreement negotiations/advertising and marketing to generate sales; and project-related salaries, benefits, and administrative costs

Borrower's Documented Equity

| | | | | | |
|--|-----------|-----------|---|-----------|-----------|
| Cash Available/in Reserve for Equity | | | Cost Analysis, Budgeting, Financial Modeling | | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| SUBTOTAL | \$ | \$ | SUBTOTAL | \$ | \$ |
| Project-Related Real Estate / Site Control | | | Front End Engineering and Design | | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| SUBTOTAL | \$ | \$ | SUBTOTAL | \$ | \$ |
| Construction and Operation of Prototype, Pilot, and/or Demonstration Facilities | | | Permitting | | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| SUBTOTAL | \$ | \$ | SUBTOTAL | \$ | \$ |
| Patent Applications and Licensing Fees | | | Site Preparation | | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| | \$ | | | \$ | |
| SUBTOTAL | \$ | \$ | SUBTOTAL | \$ | \$ |



| Geological, Soil, Water, Air, Emission, Discharge, and Consumption Sampling and Testing | |
|---|-----------|
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Environmental Studies and Assessments, Environmental Mitigation, Lifecycle Analyses | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Feasibility, Economic Impact, Marketing, and Feedstock and Raw Material Supply Studies | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Project, Technology, and Risk Assessments | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Subtotal Carry Forward to Next Column | \$ |

| Equipment Purchases and Deposits | |
|---|-----------|
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Negotiation of Supply, Offtake, and Sales Agreements/ Advertising and Marketing to Generate Sales | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Project-Related Salaries and Benefits and Administrative Costs | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| Other | |
| | \$ |
| | \$ |
| | \$ |
| SUBTOTAL | \$ |
| | \$ |
| TOTAL DOCUMENTED EQUITY | \$ |
| PERCENTAGE OF PROJECT COST | % |



**Other Sources of Funds to Meet
Borrower's Portion of Project Costs**

| Commitments/Funds from Other Entities/Individuals | | |
|---|-----------|-----------|
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| SUBTOTAL | \$ | \$ |
| Subordinated Loan | | |
| | \$ | |
| | \$ | |
| | \$ | |
| SUBTOTAL | \$ | \$ |
| Other | | |
| | \$ | |
| | \$ | |
| | \$ | |
| | \$ | |
| SUBTOTAL | \$ | \$ |
| TOTAL OTHER SOURCES | | \$ |
| PERCENTAGE OF PROJECT COST | | % |
| COMBINED BORROWER'S EQUITY & OTHER SOURCES | | |
| Borrower's Documented Equity | | \$ |
| Other Sources of Funds | | \$ |
| TOTAL ALL SOURCES | | \$ |
| PERCENTAGE OF TOTAL PROJECT COST | | % |