



Project Financing Assistance

an American Diversified Enterprises company

Use of Funds Table (template)

Pre-Construction Costs	
Feasibility studies; environmental and technical reports; independent engineering assessment; feedstock, materials, and supply assessments	
	\$
	\$
	\$
	\$
	\$
Engineering and design, permitting, licensing fees	
	\$
	\$
	\$
	\$
	\$
Financial, accounting, legal, outside consultant fees	
	\$
	\$
	\$
	\$
	\$
SUBTOTAL	\$

\$

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Construction Costs	
Site Preparation, installation of roads and utilities ("outside the battery limits" - OBLs)	
	\$
	\$
	\$
	\$
	\$
Buildings, equipment, foundations, piping, electrical, etc. ("inside the battery limits" - IBLs)	
	\$
	\$
	\$
	\$
	\$
Insurance, warranties,	
	\$
	\$
	\$
	\$
	\$
SUBTOTAL	\$
Startup Costs	
	\$
	\$
	\$
SUBTOTAL	\$

\$

\$

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Project Accounts	
Operations and maintenance reserve	\$
Debt service reserve	\$
Working capital reserve	\$
Contingencies (5% minimum)	\$
Lender's Compliance Officer (\$5,000/mo.)	\$
Financing Costs	
Administrative costs	
Application preparation costs	\$
Underwriting	\$
Legal and accounting	\$
Lender's fee (3%)	\$
Closing costs (~1%)	\$
	\$
SUBTOTAL	\$
	\$
TOTAL USE OF FUNDS	\$