



Project Financing Assistance

an American Diversified Enterprises company

Additional Information That Needs to Be Available on Request As Appropriate to Project Status Attachments #6, #7, #8, and #9

Attachment #6 - SWOT & Risk Analyses - Summarize in Full Business Plan; provide on request

Use SWOT and Risk Analysis tables to list the strengths, weaknesses, opportunities, threats, and risks that have been identified along with explanations on how the borrower will capitalize on strengths and opportunities & guard against and mitigate weaknesses, threats, and risks

Attachment #7 - Supply/Raw Material/Feedstock & Sale/Offtake/Power Purchase Agreements - Summarize in Full Business Plan; provide on request

1. Raw Material/Feedstock/Supply LOIs, Contingent, or Executed Agreements

2. Sale/Offtake/Power Purchase LOIs, Contingent, or Executed Agreements

Attachment #8 - Environmental Assessment - Summarize in Full Business Plan; provide on request

1. Environmental Impacts

1.1 Emissions - Air Quality

1.2 Effluents - Water Quality

1.2.1 Water Use

1.2.2 Waste Stream Treatment/Disposal

1.3 Solid Waste Management

1.4 Land Use - Land Use Impacts

1.5 Transportation - Transportation Impacts

1.6 Natural Environment - Natural Environment Impacts

1.7 Noise, Odor Impacts

1.8 Construction - Construction Impacts

1.9 Energy Impacts

1.9.1 Energy Sources

1.9.2 Energy Demand

1.10 Other Impacts

1.10.1 Coastal Zone Management

1.10.2 Historic Preservation

1.10.3 Wild & Scenic Rivers

1.10.4 Endangered Species



1.10.5 Flooding

1.10.6 Coastal Barrier Resources

1.11 Compliance with State Environmental Policy Act

1.12 Public Reaction to Project

1.13 Cumulative Impacts

1.14 Adverse Impacts

1.15 Alternatives

1.16 Mitigation Measures

Environmental Assessment - Additional Information to have available on request

- Copy of Phase 1 Environmental Site Assessment, if applicable and available
- Copy of any other environmental data related to this site and project operations

Attachment #9 - Technical Information - Summarize in Full Business Plan; provide on request

1. Status of intellectual property (IP) and license agreements

2. Status of Critical Path Agreements: front-end engineering agreement; engineering, procurement, and construction (EPC) agreement; equipment purchase/fabrication agreements; parts and component supply agreements; operations & maintenance (O&M) agreement, etc.

3. Engineering and Design: architectural renderings, general plant layout (if applicable), GAANT chart showing project schedule and milestones, construction plans for site preparation and installation of roads and utilities ("outside the battery limits" or OBLs) and buildings, fixtures, and equipment ("inside the battery limits" or IBLs)

4. Status of Long-Term Contracts for materials, components, and equipment

5. List of Major Equipment, equipment and system components, possible vendors

6. Status of Warranties, performance guarantees, and risk/loss insurance