



Project Financing Assistance

an American Diversified Enterprises company

Proposed Disbursements Schedule

(template)

Disbursement Request at Closing	
Uses of Funds	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
Financing Costs	
Administrative costs	\$
Loan preparation costs	\$
Legal fees	\$
Accounting, advisor, consultant fees	\$
Underwriting	\$
Closing/loan fees	\$
Operations and maintenance reserve	\$
Debt service reserve	\$
Working capital reserve	\$
Contingencies	\$
	\$
Disbursement Request at Closing	\$

\$

2nd Disbursement Request	
What Project Milestone Will Trigger the Release of This Disbursement?	
Uses of Funds	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
Financing Costs	
Operations and maintenance reserve	\$
Debt service reserve	\$
Working capital reserve	\$
Contingencies	\$
	\$
	\$
2nd Disbursement Request	\$

\$



3rd Disbursement Request

What Project Milestone Will Trigger the Release of This Disbursement?

Uses of Funds	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
Financing Costs	
Operations and maintenance reserve	\$
Debt service reserve	\$
Working capital reserve	\$
Contingencies	\$
	\$
	\$
3rd Disbursement Request	\$

\$

4th Disbursement Request

What Project Milestone Will Trigger the Release of This Disbursement?

Uses of Funds	
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
	\$
Financing Costs	
Operations and maintenance reserve	\$
Debt service reserve	\$
Working capital reserve	\$
Contingencies	\$
	\$
	\$
4th Disbursement Request	\$

\$

continue as above for each subsequent disbursement request